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Patient's Background Information Form

I. Identifying information:

Today's Date: _____

Clients Name: _____ Race: _____ Birth Date: _____

Client's Address _____
Street address City State Zip Code

Telephone (____) - _____ Insurance Name & ID# _____
(if MA assistance plan, state ID/Medicaid #)

Subscriber Name and DOB _____ Member services phone # _____

mother's name:
stepmother's name:
father's name:
stepfather's name:
sibling name:
If not living with parents list the name(s) of primary provider(s):

Mother's Occupation: _____ Mother's Education: _____
(Highest grade/degree completed)

Address if different from above: _____

Father's Occupation: _____ Fathers Education: _____
(Highest grade/degree completed)

Address if different from above: _____

Marital status: _____ Custody: _____
(Married, separated, never married, divorced, deceased)
If adult patient, your marital status
If minor, parents marital status

Client is: *(circle one that applies)* biological child adopted foster child

Language spoken at home: _____

Client's legal problems *(list all offenses or charges)* _____ History of abuse _____

History of domestic problems: _____

II. Referral Information

1. Reason for seeking/requesting this assessment _____

2. Person referring/recommending the evaluation: _____

3. The main behavioral/emotional/developmental/educational issues:

III. Treatment History

Current Treatment providers (*Mental Health, in school services, developmental specialist, physicians, hospitalizations*)

Name of provider/Agency	Dates services were given	Main treatment focus

Prior Treatment Providers (*see current treatment providers for examples of services*)

Name of provider/Agency	Dates services were given	Main treatment issues

IV. Pregnancy and Birth History of the identified client

During pregnancy with you (if patient is adult)/ with your child (if patient is minor):

Medical problems _____

Medications _____
(if yes, for what reason and what Medications)

smoking _____ how much _____ use of alcohol _____ how much _____

Illegal drugs _____ how much _____

Mother's age at birth _____ Length of Pregnancy _____
(Weeks of gestation)

if premature how many weeks _____

Delivery Type: _____ if C-section _____
(Vaginal, scheduled cesarean, emergency cesarean) *(For what reason)*

Problems during labor or delivery _____

Birth Weight _____ lbs. _____ oz. Apgar scores _____

Complications after birth: _____
(Breathing issues, umbilical cord, jaundice, meconium aspiration, etc)

birth Defects _____

V. Development

Motor skills

rolled over _____ Sat Alone _____

Crawled _____ Walked alone _____

Handedness: right _____ Left _____ Both _____

Prior treatment for Motor Skills:

Occupation Therapy _____
(When and how long)

Physical Therapy _____
(When and how long)

Language Skills

Babbled _____ Spoke first words _____ Put 2-3 words together _____

Any oromotor problems _____
(Sucking, chewing, drooling)

Speech/articulation problems _____

Toilets training for day occurred _____ at night at the age of _____

Bed-wetting accidents soiling _____

Sleeping problems _____ Eating problems _____

Social Behaviors

Early Temperament: *(circle one)* even-tempered shy over active

Did client respond to cuddling _____

Did client understand social cues _____

Problems making friends _____ Problems keeping friends _____

Preferred to be alone _____ Plaid with older _____ younger _____ same age peers _____

VI. Medical Issues (indicate for each how long this was some problems, how frequency, and how it is treated)

Asthma _____

Allergies _____

Headaches _____

Vision Problems _____

Hearing Problems _____

Ear Infections _____

Seizures/convulsions _____

Head Trauma _____

Diabetes _____

Hormonal issues _____

Lead poisoning _____

Tics/Twitching _____

Any other serious medical problems: _____
or infections

List prior hospitalizations for medical reasons:

When and where	reason	main treatment

List current Medications

Name	since when	dose

Family medical history

Mother's side	Father's side

